# BEEKMAN MANAGED PORTFOLIO (PTY) LIMITED (2008/027942/07) ("BMP") MANUAL PREPARED IN ACCORDANCE WITH SECTION 51 OF THE PROMOTION OF ACCESS TO INFORMATION ACT, ACT NO 2 OF 2000 ("The Act")

# 1 INTRODUCTION

This manual has been prepared to assist persons requesting information and provides procedures to be followed to gain access to information and documentation as provided for in the Act.

2

BMP carries on business as leisure property management and exchange company.

### 2 CONTACT DETAILS

Name of body: Beekman Managed Portfolio (Pty) Limited

Designated person: Cindy-Jane Allan

Postal Address: Private Bag 703, Port Shepstone, 4240, KZN

Street Address: 3 Daly Street, Port Shepstone, KZN

Telephone : (039) 688 5222 Telefax : (039) 688 5122

Email: madelein@beekmangroup.com

# 3 GUIDE IN TERMS OF SECTION 10 OF THE ACT

In terms Section 10 of the Act, the South African Human Rights Commission shall prepare a guide containing such information as is required in terms of the Act. This guide will be available before the end of August 2003.

The South African Human Rights Commission may be contacted at :

Postal Address: Private Bag 2700, Houghton, 2700

Telephone : (011) 484 8300
Telefax : (011) 484 0582
Website : www.sahrc.org.za

### 4 INFORMATION AVAILABLE IN ACCORDANCE WITH OTHER LEGISLATION

BMP keeps information required by the following legislation. This list is not necessarily exhaustive.

- The Companies Act, Act No 71 of 2008
- Income Tax Act, Act No 58 of 1962
- Value-Added Tax Act, No 89 of 1991
- Trade Marks Act, No 194 of 1993

- Consumer Protection Act, No 68 of 2008
- Protection of Personal Information Act, No 4 of 2013

# 5 INFORMATION HELD BY BMP IN TERMS OF THE ACT

BMP holds the following categories of information and documentation:

- Promotional and marketing materials
- Client reports
- Therapy methodology
- Suppliers records
- Sales reports
- Financial records
- Leases and commercial contracts

Information and documents relating to the above may be accessed in terms of the Act. Information and documentation is classified in Table 1 and may or may not disclosed accordingly.

Table 1

Classification	Description of document / information	Disclosure
1	Public access document (eg statutory documents)	May be disclosed
2	Subject to copyright (eg brands and logos)	May be disclosed
3	Member access document (eg contract conditions and rules)	Limited disclosure
4	Personal information of person requesting (eg accounts or staff information)	Limited disclosure
5	Sub judice, pending court proceedings	May not be disclosed
6	Unreasonable disclosure of personal information of individual or group (eg salary information)	May not be disclosed
7	Likely to harm the commercial interests of a third person (eg systems and procedures)	May not be disclosed
8	Likely to harm the holder or third parties in negotiations (eg offered prices)	May not be disclosed
9	Would amount to a breach of confidence in contract with a third person	May not be disclosed

10	Likely to compromise the safety of individuals or protection of property	May not be disclosed
11	Legally privileged documents	May not be disclosed
12	Commercial information of holder (eg costing structure, and referrals)	May not be disclosed
13	Likely to prejudice research and development information of holder or third party (eg marketing research results)	May not be disclosed

# 6 PROCEDURE TO ACCESS INFORMATION

A person requesting access to information should do so by:

- 6.1 submitting the prescribed form to the designated person;
- 6.2 providing sufficient details of the information requested to enable BMP to identify:
  - the record requested;
  - the name and details of the person requesting;
  - the manner in which the information is to be made available.
- 6.3 paying the prescribed fee.

The prescribed forms and details of the prescribed fees are available from the South African Human Rights Commission on request.

# 7 OTHER INFORMATION PRESCRIBED BY THE ACT

The Minister has to date not prescribed access to any other information.

1 August 2014